發佈公司通訊

根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)新規則第 2.07A 條「以及 嘉和生物藥業(開曼)控股有限公司(「本公司」)的公司章程細則,本公司將以電子通訊方式向其股 東 3 發佈本公司日後的公司通訊(「公司通訊 2 」),並僅應股東要求向其寄發印刷本形式的公司通訊。

就此而言,以下安排將於2024年7月31日生效。

安排

1. 可供採取行動的公司通訊 4

本公司將以電子通訊方式(通過電子郵件)向登記股東個別地發送可供採取行動的公司通訊。如果本公司沒有獲取登記股東的電子郵箱位址或其提供的電子郵箱地址無效 5,本公司將以印刷本形式向其發送可供採取行動的公司通訊,連同一份索取股東有效電子郵箱地址的表格,以便將來以電子通訊方式發送可供採取行動的公司通訊。

2. 公司通訊

本公司將在本公司網站(www.genorbio.com)及聯交所網站(www.hkexnews.hk)上發佈公司通訊。

本公司不會向股東發出公司通訊網站版本⁶的登載通知。本公司鼓勵股東主動留意網站上所有日後的公司通訊的登載情況,並自行瀏覽公司通訊的網站版本。

向本公司提供登記股東電子郵箱地址

為確保及時收到可供採取行動的公司通訊,公司建議登記股東透過掃描本公司寄發的以電子方式發布公司通訊之安排通知函背頁之回條(「回條」)上列印的專屬二維碼來提供登記股東的電子郵件地址。或者,登記股東也可以簽署回條並交回公司的香港股份過戶登記處(「股份過戶處」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓,或發送電子郵件至genorbio.ecom@computershare.com.hk。

登記股東有責任提供有效的電子郵箱地址。若本公司沒有獲取登記股東的電子郵箱地址或所提供的電子郵箱地址無效,本公司將按照上述安排行事。如果本公司向登記股東提供的電子郵箱地址發送可供採取行動的公司通訊而未收到任何"未送達信息",則本公司將被視為已遵守上市規則。

登記股東索取公司通訊和可供採取行動的公司通訊的印刷本

對於因任何原因難以接收或訪問本公司網站或希望收取所有日後的公司通訊的印刷本的登記股東,本公司在收到登記股東已填妥的回函或登記股東發送至 genorbio.ecom@computershare.com.hk 並註明該登記股東的姓名、 地址以及收取公司通訊印刷版的要求後,及時地將相關公司通訊的印刷本免費向其寄發。請注意,收取未來公司通訊印刷版之指示由收悉登記股東指示當日起計一年內有效,此後將過期。

向非登記股東 7發佈公司通訊

對於因任何原因難以接收或訪問本公司網站或希望收取所有日後的公司通訊的印刷本的非登記股東,非登記股東可以(i) 聯絡代非登記股東持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)並通知其有意收取公司通訊;及(ii)填妥回條並交回股份過戶處,或把已填妥之回條的掃描副本以電郵發送至genorbio.ecom@computershare.com.hk。請注意,收取未來公司通訊印刷版之指示由收悉登記股東指示當日起計一年內有效,此後將過期。

註:

- 1 自 2023 年 12 月 31 日 起 生 效。
- ²公司通訊包括本公司發佈或將予發佈以供其任何證券持有人參照或採取行動的任何文件,其中包括但不限於(a)董事報告,年度帳目以及審計報告副本以及(如適用)其財務摘要報告;(b)中期報告及(如適用)其中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;(f)代表委任表格。
- 3本公司證券持有人。
- ⁴ 可供採取行動的公司通訊是指任何涉及要求本公司股東指示其擬如何行使其有關本公司股東權利的公司通訊。
- ⁵ 登記股東有責任提供有效的電子郵箱地址。如果本公司向登記股東提供的電子郵箱地址發送可供採取 行動的公司通訊而未收到任何"未送達信息",則本公司將被視為已遵守上市規則。
- 6在本公司網站上發佈的中英文版本之公司通訊電子版。
- ⁷ 非登記股東指股份存放於中央結算及交收系統的人士或公司,已透過香港中央結算有限公司不時向本公司發出通知,表示欲收取公司通訊。

JCYH

Personalized QR Code 專屬二維碼

回條 REPLY FORM

Computershare Hong Kong Investor Services Limited (The "Share Registrar")

17M Floor, Hopewell Centre

183 Queen's Road East, Wan Chai, Hong Kong

香港中央證券登記有限公司 (「股份過戶處」) 香港灣仔皇后大道東 183 號 合和中心 17M 樓

(Please **choose ONLY ONE** of the options below) (請從以下選項中**只選擇其中一項**)

Option 1: Provide email address for receipt of future Actionable Corporate

Communications^(Note 3) of the Company via electronic dissemination by scanning

personalized QR code

掃瞄專屬二維碼提供電子郵件地址,以接收公司通過電子方式

發佈的可供採取行動的未來公司通訊(附註3)

Returning this Reply Form is **NOT required** if Option 1 is chosen.

如選擇了選項1,無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of future Actionable Corporate Communications (Note 3) of the following listed company (the "Company") via electronic dissemination 選項 2: 本人/吾等現以書面提供本人/吾等的電子郵件地址・以確保收到以下上市公司(「公司」)通過電子方式發佈的可供採取行動的未來公司通訊 (附註 3)					
Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱: Genor Biopharma Holdings Limited 嘉和生物藥業(開曼)控股有限公司					
Email address 電郵地址: (Note 3 / 附註3)					
Option 3: I/we hereby request for receipt of Corporate Communications* in printed form (Please mark "\sqrt{"}" in the below box if applicable)					

Option 3: 1/we hereby request for receipt of Corp	orate Communications* in printed form (Please n	iark " in the below box if applicable)	
選項3: 本人/吾等現要求收取公司通訊*印刷版	(如適用・請在以下方格內劃上「✓」號)		
receive future Corporate Communications* in printe 收取未來公司通訊*的印刷本,並已知悉本指示由	d copy and noted that this instruction is valid only for on w取指示日期起計一年內有效。(<i>附註5</i>)	ne year starting from the receipt date of instruction. (Note 5)	
Signature(s): (Note 1)	Contact number:	Date:	
簽名: ^(附註 1)	聯絡電話號碼:	日期:	

Notes 例註: 1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請清楚真安 閣下之所有資料。如屢聯名股東,則本回條須由所有聯名股東聯合簽署,方為有效。

- 請清差損受 關下之所有資料。如屬餘名股東,則太回修須由所有餘名股東聯合簽署。方為有效。 Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有簽署或在其他方面填寫不正確。則本回條將會作務。 If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, the Company will send the Actionable Corporate Communication in printed form together with a request form for soliciting your functional email address to facilitate electronic dissemination of Actionable Corporate Communication in the future. Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder. 如公司沒有收到 個下的身內竟看了多种地址,直至股份超后需要使指负效的電子器件地址前,公司未来得以同的老形式發送可供採取行動的公司通訊。可供取行動的公司通訊。可供採取行動的公司通訊。可供採取行動的公司通訊。可供採取行動的公司通訊。可供採取行動的公司通訊。 例如,如下的社會 more than one email address spokes by QR code, email, reply form and/or other means, only the leatest one email address spovided will be registered. 如 關下機能一定每一定每年的工程供多於一個的電子器件地址、只有 圖下最後提供的電子器件地址將會被用於登記。
- 5. If you mark "✓" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received.
 如 閣下在選項3方格內劃上「✓」號・將不會有電子郵件地址被登記・只有公司通訊*的印刷版會被收取。

For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form 為兔存疑,在本回條上的任何額外指示,公司將不予處理。

Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary interim report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary interim report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary interim report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary interim report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary interim report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary interim report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary interim report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary financi

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
 本登明中所指的「個人資料」與香港法例第 486 章 【個人資料(私隱)條例)(「《私隱條例》」)中「個人資料」的涵義相同。
 Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications and to liaise with you on other matters relating to your holdings in the Company, You represent the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.
 關下於本回條所提供的個人資料利用於白港田夕原於月實」公司以電子方式發布公司通訊及就 關下持有的公司證券有關的其他事宜上與 閣下聯絡。閣下是自顧向本公司提供個人資料。若閣下未能提供足夠資料・公司可能無法處理關下在本回條上所述的指示及/或要求。
- 反夠資料:公司司能無法處理關于在本回條上所述的指示及点域要求。
 Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
 公司司就任何所說明的用途或在法例规定的情况下,希 關下的個人資料投露或排除各公司的附屬公司、股份過戶處、及/或其他公司或團體,並將在適當期間保留該每個人資料作表實及紀錄用途。
 You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at PrivacyOffice@computershare.com.hk.
 图 子有根限 人 机磨像 人 和 医内 以 多数 以 图 下的個人資料,任何該等查閱及/或修改個人資料的要求均須以書面方式影客至股份過戶處(地址為香港灣仔皇后大道東 183 號合和中心 17M 樓)向香港灣和主任提出,或發送電影至 PrivacyOffice@computershare.com.hk。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited Freepost No. 簡便回郵號碼: 37 Hong Kong 香港



Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong.

> 閣下寄回此回條時,請將郵寄標籤剪貼於信封上。 如在本港投寄・ 閣下無需支付郵費或貼上郵票。

REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited (The "Share Registrar")

17M Floor, Hopewell Centre

183 Queen's Road East, Wan Chai, Hong Kong

香港中央證券登記有限公司(「股份過戶處」)

香港灣仔皇后大道東 183 號 合和中心 17M 樓

REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications* pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東 · 如有意根據《上市規則》收取公司通訊 · · 閣下應聯絡代 閣下持有股份的銀行、經紀、託管商、代理人或香港 中央結算(代理人)有限公司(統稱「中介公司」),並向 閣下的中介公司提供 閣下的電子郵件地址。

			-			
Request for Corporate Communications* in printed form / 要求收取公司通訊*印刷版 (Please mark "✓" in the below box if applicable) (如適用・請在以下方格內劃上「✓」號)						
Name of the listed company (the "Company"): Genor Biopharma Holdings Limited 上市公司(「公司」)名稱: 嘉和生物藥業(開曼)控股有限公司						
I/we would like to receive future Corporate Communications* in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction. 本人/我們欲收取未來公司通訊*的印刷版・並已知悉本指示由收取指示日期起計一年內有效。						
Name(s) of Non-registered holder(s): 非登記股東姓名:		Signature(s): ^(Note 3) 簽名: ^(附註 3)				
	(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)					
Contact number: 聯絡電話號碼:		Date: 日期:				

Notes 附註:

- This Reply Form is addressed to non-registered holder(s) ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive 此回條乃向本公司之非登記殷東(「非登記殷東」指殷份存放於中央結算及交收系統的人士或公司・已透過香港中央結算有限公司不時向本公司發出通知・表示欲收取公 司通訊*)發出。
- Please complete all your details clearly.
- 閣下清楚填妥所有資料。
- 請 阁下河逆泉女时与良好。 Any form with no box marked (✓), with no signature or otherwise incorrectly completed will be void. 如在本表格未有在方格內劃上「✓」號、或未有簽署、或在其他方面填寫不正確,則本表格將會作廢。
- For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑·在本回條上的任何額外指示·公司將不予處理。
- Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report;(b) the interim report and, where applicable, its summary interim report;(c) a notice of meeting;(d) a listing document;(e) a circular and (f) a proxy form. 除非另有註明·公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件·其中包括但不限於(a) 董事報告、年度帳目以及審計報告副本以及 (如適用)其財務摘要報告;(b) 中期報告及(如適用)其中期摘要報告;(c) 會議通告;(d) 上市文件;(e) 通過和(f) 代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」與香港法例第 486 章 《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義相同。
 Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or reque in this Reply Form.

閣下於本回條所提供的個人資料將用於有關公司以電子方式發布公司通訊的事宜上。 閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料・本公司可能無法處理 閣下在本回條上所述的指示及/或要求。

- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 公司可就任何所說明的用途或在法例規定的情況下.將 閣下的個人資料披露或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體,並將在適當期間保留該等個 人資料作核實及紀錄用途。
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at <u>PrivacyOfficer@computershare.com.hk.</u> 閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處(地址為香港灣仔皇后大道

東 183 號合和中心 17M 樓) 向香港隱私主任提出·或發送電郵至 PrivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong.

> 當 閣下寄回此回條時·請將郵寄標籤剪貼於信封上。 如在本港投寄・ 閣下無需支付郵費或貼上郵票。